

The Marquette Chapter Endowment Fund

A Tax-Deductible way to financially support your chapter

The Marquette Chapter has established its own Chapter Endowment Fund (CEF) with the Triangle Education Foundation. All gifts to the CEF will be held by the Foundation as restricted gifts for the benefit of your chapter and are fully tax deductible as allowed by law. To start out the CEF the KSR Board donated a gift of \$2,500! We need your support to grow the CEF and benefit our Chapter.

By establishing this CEF, it insures that the Marquette Chapter has a growing and perpetual savings account it can draw on to help benefit the Chapter and its members. The CEF is wisely invested by trained professionals, thus maximizing the return to the chapter.

The Marquette Chapter Endowment Fund can help your chapter in numerous ways, including:

- ✓ Scholarship grants to members of the Marquette Chapter.
- ✓ Educational grants to cover portions of the registration travel and accommodation expenses of members of your chapter attending leadership conferences of Triangle or another accredited leadership development program.
- ✓ Grants for educational resources in the chapter house, such as desks, bookcases, books, computers and software in the educational areas and for the construction, renovation, maintenance and equipment of Designated Educational Areas of your chapter home.
- ✓ Educational grants to cover portions of the registration, travel and accommodation expenses of members of your chapter attending professional society meetings and education events.
- ✓ Educational grants to underwrite portions of your chapter's Leadership Advantage session.
- ✓ Educational grants to cover portions of the registration, travel, accommodations, supplies and equipment for academic competitions in which the chapter is participating.
- ✓ Any many more educational and leadership opportunities.

Making a gift to the Marquette Fund is simple and easy. You can choose to make an immediate gift or a pledge over a period of time. Just fill out the attached form on the next page and mail to the Triangle Education Foundation. All gifts to the Foundation are fully tax-deductible as allowed by law. In addition, the Foundation is set up to accept gifts of property and securities, further maximizing your tax savings.

For more details on how the Marquette Chapter Endowment Fund can benefit your chapter contact the Foundation's President, Scott Bova, at (317) 705-9803 or at SBova@triangle.org.

Mail completed pledge forms and gifts to:

Triangle Education Foundation
Marquette Chapter Endowment Fund
120 S. Center St.
Plainfield, IN 46168

GIFT CONFIRMATION

I/We, _____ accept the invitation to join with others in support of our Fraternity in its mission of Brotherhood, Education and Leadership. I am/we are pleased to irrevocably pledge \$_____ to The Marquette Chapter Endowment Fund. It is my/our intent to pay this gift on the schedule, in the form and under the conditions indicated below, recognizing that this gift is subject to modification if changed conditions should warrant. It is understood that this document does not obligate my family or my heirs, although they may desire to complete the payment of this pledge knowing of my interest in Triangle.

I/we intend to structure this gift of \$_____ in the following manner:

Time Period: I would like to pay my/our pledge

Immediately in one payment In payments over _____ year(s).

Frequency: I would like to pay my pledge: Monthly Quarterly Annually

First Payment: Please begin my payments on: _____

Payment Type:

- My check for my gift in full is enclosed.
 Please charge my credit card below for my gift in full.
 Please send me an invoice per my payment schedule.
 Please charge my: VISA MasterCard AMEX Discover

#: _____ Exp Date: _____ CVV: _____

NAME (please print) _____

Address _____

City _____ State _____ Zip Code _____

Initiation Year: _____ Graduation Year: _____ Chapter: _____

Phone:(Home) _____ Email:(Home) _____

Phone:(Office) _____ Email:(Office) _____

Signature _____ Date: _____

Your gift to the Marquette Chapter Endowment Fund of the Triangle Education Fund is fully tax deductible as allowed by law. For further information, consult your tax advisor.

Triangle Education Foundation
120 South Center Street
Plainfield, Indiana 46168